DIGITAL PRODUCTIONS

Hollywood, California
June 27, 1986

TO: OMNIBUS/DIGITAL PRODUCTIONS STAFF

Your new logo is a welcome to the simulation company of the future! OMNIBUS has experienced parallel growth with DIGITAL PRODUCTIONS and the combination of the two operations will provide undreamed of opportunities for the motion picture and television production industries.

OMNIBUS is a public company listed on the Toronto Stock Exchange and presently has an equity base of $6.5 million (Cdn). This provides the Company with the ability to raise more capital to finance future growth. For example, with the acquisition of the assets of DIGITAL PRODUCTIONS, we have arranged for the elimination of $21.0 million (US) of debt which was holding back the profits of DIGITAL. Together the two firms will have:

- Sales of $30.0 million (Cdn).
- Projected profit of $2.0 million as of Sept 30th.
- $25.0 million in assets at four sites.
- An EMAIL & DATA communications system in place.
- Production on video tape and high resolution film.
- 154 computer graphics specialists.
- More movie, Network ID's and Commercials to our credit than any other computer simulation company.

PLUS, a plan to become an integrated production company by adding live action studios, motion control and opticals to our services within the next two months.

We expect to be twice as big as ILM, ABEL and BOSS Films - NOW! What will make all this work? Good people and teamwork. That is our philosophy and our job together. Lets lead the industry on all fronts. I look foreward to the challange, the growth, and the financial rewards for all of us.

J.C.Pennie, President &
Chief Executive Officer.

a division of: OMNIBUS SIMULATION INC LOS ANGELES·TORONTO·NEW YORK
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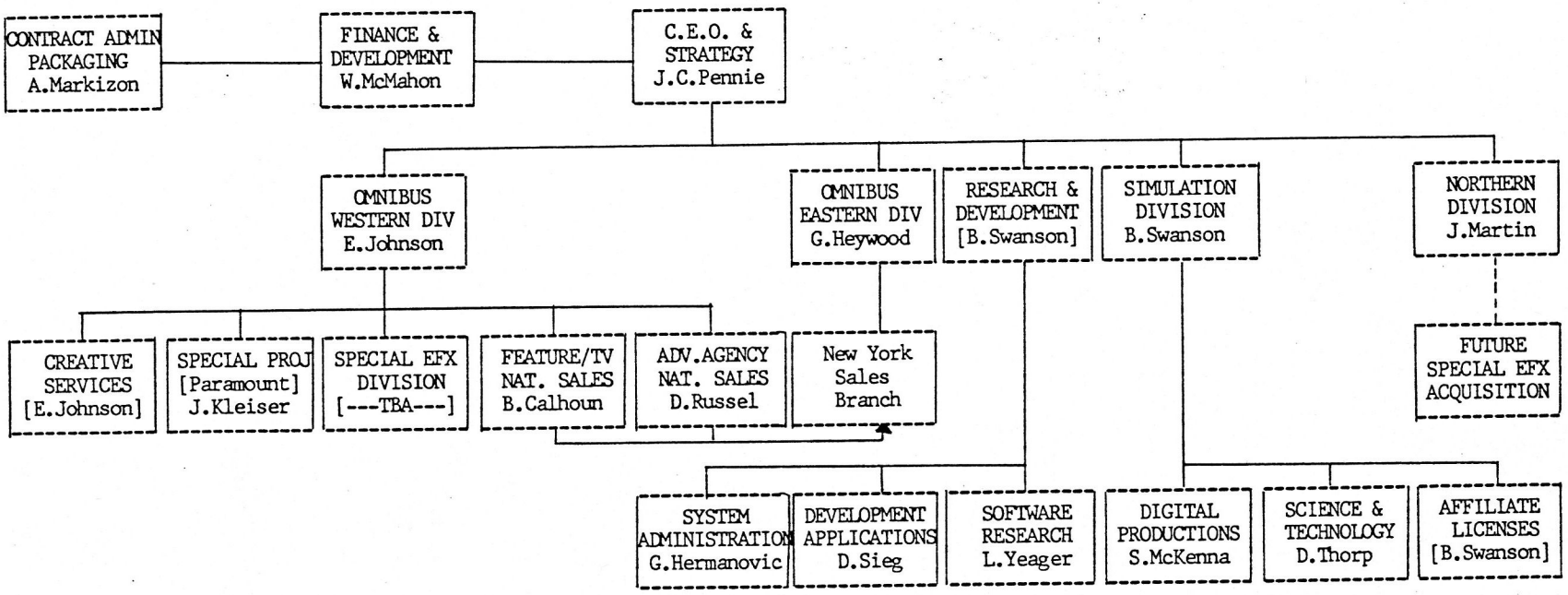
omnibus COMPUTER GRAPHICS

ANNOUNCEMENT

Date: July 1, 1986.

OMNIBUS ORGANIZATION - July 1, 1986